



Complete and return to:

TD Waterhouse Institutional Services
4075 Sorrento Valley Blvd., Suite A
San Diego, CA 92121

- If you have already established a Traditional IRA and a Roth IRA with TD Waterhouse and wish to convert, please use this form.
- If you need assistance, please contact your advisor.

Roth Account Number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

1 FILL IN THE NAME AS IT APPEARS ON YOUR TD WATERHOUSE IRA ACCOUNT.

Mr. Mrs. Ms. Dr.

Daytime Phone Number:

Account Name _____
(Name as it should appear on account.)
First M.I. Last

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

2 YOU MUST COMPLETE THIS INFORMATION TO CONVERT YOUR TD WATERHOUSE IRA ACCOUNT.

Social Security # _____

Date of Birth _____

3 ROLLOVER CONVERSION FROM TRADITIONAL IRA TO ROTH IRA.

Convert my Traditional IRA to a Roth IRA.

My Traditional IRA account number is:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

I certify that the following statements are true and correct.

1. During the year of this rollover conversion, my modified Adjusted Gross Income will not exceed \$100,000 (not including the converted amount) and I am not a married person filing a separate federal income tax return.
2. I understand that due to the conversion of the funds from my Traditional IRA to my Roth IRA, I will be reporting the taxable portion of these funds as income.

4 PARTIAL CONVERSION. (IF THIS SECTION IS NOT COMPLETED, ALL ASSETS WILL BE CONVERTED.)

A. Partial conversion in the amount of \$_____ cash.

Should you require additional space, please attach a sheet listing the assets to be moved.

B. Partial conversion of the securities listed below

Quantity of Shares

Name of Asset

_____	_____
_____	_____
_____	_____

5 TAX WITHHOLDING ELECTION. (PLEASE CHECK ONE BOX.)

A. Federal Withholding:

- I do not want Federal Income Tax withheld from my distribution.
- I do want Federal Income Tax withheld from my distribution. Ten percent (10%) of the distribution will be withheld. If you want a percentage greater than 10% withheld, please indicate percentage OR dollar amount:

% _____ OR \$ _____

B. State Withholding:

- I do not want State Income Tax withheld from my distribution.
- I do want State Income Tax withheld from my distribution.

*Name of State: _____

% _____ OR \$ _____

*Contact your Regional Service Team for your specific state to determine if state tax is eligible.

6 SIGNATURE OF ROTH IRA PARTICIPANT.

The undersigned hereby irrevocably elects, pursuant to IRS Regulation 1.402(a)(5)-1T to treat this contribution as a rollover contribution. I acknowledge that, due to the complexities involved in the tax treatment of rollovers between Roth IRAs, rollover conversions from Traditional IRAs, and contribution conversions from Traditional IRAs, it is recommended that I consult with my tax advisor or the IRS before completing this form. I hereby release TD Waterhouse Investor Services, Inc., its affiliates and subsidiaries from any claim for damages on account of the failure of this transaction to qualify as a valid rollover. **I understand that this rollover conversion request will be processed promptly upon receipt by TD Waterhouse and that TD Waterhouse assumes no liability for the timing of such conversion and related tax consequences.**

Signature of Participant	
X	Date

